

Credit Rating & Collection Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	50,125	(85,105)	NM
Earnings Per Share (fils)	0.30	(0.52)	NM
Total Operating Revenue (KWD)	248,318	254,817	2.62%
Net Operating Profit / (Loss) (KWD)	51,125	(85,105)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.98%	NM	
Return on Average Assets (ROAA)	0.94%	NM	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	669,569	424,740	(36.6%)
Non-current Assets	4,729,032	4,796,879	1.4%
Total Assets	5,398,601	5,221,619	(3.3%)
Shareholders' Equity*	5,119,148	5,031,156	(1.7%)

Liabilities:

Current Liabilities	153,943	121,081	(21.3%)
Non-current Liabilities	99,131	40,895	(58.7%)
Total Liabilities	253,074	161,976	(36.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,032.0	P/E (x)	NM
Value (KWD '000)	649.7	P/BV (x)	1.46
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.030	YTD Share Turnove	7.90%
Current Market Capitalization (KWD Million)	7.3	Beta	0.13

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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