

Credit Rating & Collection Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(13,176)	(41,684)	NM
Earnings Per Share (fils)	(0.08)	(0.25)	NM
Total Operating Revenue (KWD)	63,831	62,381	(2.27%)
Net Operating Profit / (Loss) (KWD)	(13,176)	(41,684)	NM
Return on Average Equity (ROAE)	NM	0.33%	
Return on Average Assets (ROAA)	NM	0.31%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	440,716	374,402	(15.05%)
Non-current Assets	4,799,104	4,872,909	1.54%
Total Assets	5,239,820	5,247,311	0.14%

Shareholders' Equity*	5,019,143	5,035,271	0.32%
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Liabilities:

Current Liabilities	146,356	148,851	1.70%
Non-current Liabilities	45,432	50,447	11.04%
Total Liabilities	191,788	199,298	3.92%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,009.7	P/E (x)	NM
Value (KWD '000)	2,898.3	P/BV (x)	4.98
Closing Price (KWD)	0.152	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.031	YTD Share Turnove	11.52%
Current Market Capitalization (KWD Million)	25.1	Beta	0.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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