

## Specialities Group Holding Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	780,547	1,078,775	38.21%
Earnings Per Share (fils)	4.09	5.66	38.39%
Total Operating Revenue (KWD)	6,389,504	8,615,063	34.83%
Net Operating Profit / (Loss) (KWD)	1,709,214	2,158,031	26.26%
Return on Average Equity (ROAE)	3.52%	4.29%	
Return on Average Assets (ROAA)	2.46%	2.99%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	19,477,775	22,088,478	13.40%
Non-current Assets	26,681,122	26,238,360	(1.66%)
Total Assets	46,158,897	48,326,838	4.70%
Shareholders' Equity*	32,173,570	33,680,442	4.68%

#### Liabilities:

Current Liabilities	9,007,224	9,173,274	1.84%
Non-current Liabilities	4,951,809	5,446,941	10.00%
Total Liabilities	13,959,033	14,620,215	4.74%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	294,246.4	P/E (x)	21.23
Value (KWD '000)	47,263.6	P/BV (x)	0.89
Closing Price (KWD)	0.160	Dividend Yield	1.19%
Book Value Per Share (KWD)	0.180	YTD Share Turnove	157.04%
Current Market Capitalization (KWD Million)	30.0	Beta	0.70

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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