

Specialities Group Holding Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	1,552,097	1,113,775	(28.2%)
Earnings Per Share (fils)	8.71	6.25	(28.2%)
Total Operating Revenue (KWD)	9,888,963	9,392,126	(5.0%)
Net Operating Profit / (Loss) (KWD)	2,439,492	2,511,416	2.9%
Return on Average Equity (ROAE)	5.77%	4.89%	
Return on Average Assets (ROAA)	3.96%	3.48%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	23,507,877	19,620,723	(16.5%)
Non-current Assets	21,724,233	25,441,913	17.1%
Total Assets	45,232,110	45,062,636	(0.4%)
Shareholders' Equity*	31,722,652	32,503,292	2.5%

Liabilities:

Current Liabilities	10,461,194	7,618,350	(27.2%)
Non-current Liabilities	2,775,620	4,914,861	77.1%
Total Liabilities	13,236,814	12,533,211	(5.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	376,555.7	P/E (x)	18.48
Value (KWD '000)	44,924.3	P/BV (x)	0.89
Closing Price (KWD)	0.155	Dividend Yield	3.08%
Book Value Per Share (KWD)	0.173	YTD Share Turnove	200.97%
Current Market Capitalization (KWD Million)	29.0	Beta	0.67

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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