

Specialities Group Holding Co.

FY-2024 Financial Results Announcement

| | FY-2023 | FY-2024 | Variance |
|-------------------------------------|------------|------------|----------|
| Net Profit / (Loss) (KWD) | 2,009,956 | 1,608,923 | (19.95%) |
| Earnings Per Share (fils) | 11.25 | 9.03 | (19.73%) |
| Total Operating Revenue (KWD) | 13,286,553 | 14,348,430 | 7.99% |
| Net Operating Profit / (Loss) (KWD) | 3,488,310 | 3,746,721 | 7.41% |
| Cash Dividends Per Share (fils) | 5.00 | 2.00 | |
| Bonus Shares (%) | 5.0% | 7.0% | |
| Return on Average Equity (ROAE) | 6.32% | 4.93% | |
| Return on Average Assets (ROAA) | 4.32% | 3.41% | |

| Balance Sheet Summary (KWD) | 31-Dec-23 | 31-Dec-24 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 19,898,355 | 19,343,711 | (2.8%) |
| Non-current Assets | 27,769,036 | 27,315,507 | (1.6%) |
| Total Assets | 47,667,391 | 46,659,218 | (2.1%) |

| | | | |
|-------------------------|------------|------------|---------|
| Shareholders' Equity* | 32,277,707 | 32,967,898 | 2.1% |
| Liabilities: | | | |
| Current Liabilities | 9,966,029 | 8,712,594 | (12.6%) |
| Non-current Liabilities | 5,152,650 | 4,952,308 | (3.9%) |
| Total Liabilities | 15,118,679 | 13,664,902 | (9.6%) |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|----------|-------------------|--------|
| Volume (Shrs '000) | 48,029.7 | P/E (x) | 15.61 |
| Value (KWD '000) | 6,720.6 | P/BV (x) | 0.76 |
| Closing Price (KWD) | 0.134 | Dividend Yield | 1.43% |
| Book Value Per Share (KWD) | 0.176 | YTD Share Turnove | 25.63% |
| Current Market Capitalization (KWD Million) | 25.1 | Beta | 0.68 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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