

## Specialities Group Holding Co.

### 9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	1,017,685	1,794,672	76.3%
Earnings Per Share (fils)	6.30	11.10	76.2%
Total Operating Revenue (KWD)	18,418,179	6,773,065	(63.2%)
Net Operating Profit / (Loss) (KWD)	3,432,200	1,492,334	(56.5%)
Return on Average Equity (ROAE)	0.56%	6.63%	
Return on Average Assets (ROAA)	0.39%	4.52%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
<b>Assets:</b>			
Current Assets	32,070,256	24,019,294	(25.1%)
Non-current Assets	11,512,922	22,347,685	94.1%
Total Assets	43,583,178	46,366,979	6.4%
Shareholders' Equity*	30,165,847	31,182,176	3.4%

#### Liabilities:

Current Liabilities	9,949,186	11,447,350	15.1%
Non-current Liabilities	2,951,805	3,308,838	12.1%
Total Liabilities	12,900,991	14,756,188	14.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	238,151.0	P/E (x)	9.03
Value (KWD '000)	32,325.4	P/BV (x)	0.59
Closing Price (KWD)	0.108	Dividend Yield	5.99%
Book Value Per Share (KWD)	0.193	YTD Share Turnove	140.13%
Current Market Capitalization (KWD Million)	18.4	Beta	0.65

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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