

Specialities Group Holding Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	1,794,672	1,552,097	(13.5%)
Earnings Per Share (fils)	10.57	9.14	(13.5%)
Total Operating Revenue (KWD)	6,773,065	9,888,963	46.0%
Net Operating Profit / (Loss) (KWD)	1,492,334	2,439,492	63.5%
Return on Average Equity (ROAE)	6.71%	5.77%	
Return on Average Assets (ROAA)	4.57%	3.96%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	24,019,294	23,507,877	(2.1%)
Non-current Assets	22,347,685	21,724,233	(2.8%)
Total Assets	46,366,979	45,232,110	(2.4%)
Shareholders' Equity*	31,182,176	31,722,652	1.7%

Liabilities:

Current Liabilities	11,447,350	10,461,194	(8.6%)
Non-current Liabilities	3,308,838	2,775,620	(16.1%)
Total Liabilities	14,756,188	13,236,814	(10.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	226,903.1	P/E (x)	9.92
Value (KWD '000)	25,338.6	P/BV (x)	0.57
Closing Price (KWD)	0.106	Dividend Yield	6.28%
Book Value Per Share (KWD)	0.187	YTD Share Turnove	133.67%
Current Market Capitalization (KWD Million)	18.0	Beta	0.67

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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