

Specialities Group Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	1,255,976	2,057,016	63.8%
Earnings Per Share (fils)	7.77	12.72	63.8%
Total Operating Revenue (KWD)	21,242,134	10,330,590	(51.4%)
Net Operating Profit / (Loss) (KWD)	4,070,696	2,266,080	(44.3%)
Cash Dividends Per Share (fils)	7.00	7.00	
Bonus Shares (%)	3.0%	5.0%	
Return on Average Equity (%)	4.21%	6.66%	
Return on Average Assets (%)	3.08%	4.77%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	26,577,579	23,647,542	(11.0%)
Non-current Assets	14,154,139	21,784,377	53.9%
Total Assets	40,731,718	45,431,919	11.5%

Shareholders' Equity*	30,424,640	31,308,244	2.9%
Liabilities:			
Current Liabilities	6,667,029	10,560,535	58.4%
Non-current Liabilities	3,104,579	3,284,264	5.8%
Total Liabilities	9,771,608	13,844,799	41.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	46,194.1	P/E (x)	9.98
Value (KWD '000)	5,426.2	P/BV (x)	0.66
Closing Price (KWD)	0.127	Dividend Yield	5.23%
Book Value Per Share (KWD)	0.19	YTD Share Turnover	28.57%
Current Market Capitalization (KWD Million)	20.5	Beta	0.65

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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