

Specialities Group Holding Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	76,485	1,255,976	NM
Earnings Per Share (fils)	0.49	8.00	NM
Total Operating Revenue (KWD)	18,465,692	22,339,773	21.0%
Net Operating Profit / (Loss) (KWD)	2,363,348	4,218,945	78.5%
Cash Dividends Per Share (fils)	0.00	7.00	
Bonus Shares (%)	0.0%	3.0%	
Return on Average Equity (ROAE)	0.26%	4.21%	
Return on Average Assets (ROAA)	0.19%	3.08%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	27,819,891	26,577,579	(4.5%)
Non-current Assets	13,038,148	14,154,139	8.6%
Total Assets	40,858,039	40,731,718	(0.3%)
Shareholders' Equity*	29,180,438	30,424,640	4.3%
Liabilities:			
Current Liabilities	8,387,109	6,667,029	(20.5%)
Non-current Liabilities	2,972,246	3,104,579	4.5%
Total Liabilities	11,359,355	9,771,608	(14.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	76,732.0	P/E (x)	18.92
Value (KWD '000)	10,756.8	P/BV (x)	0.78
Closing Price (KWD)	0.144	Dividend Yield	4.62%
Book Value Per Share (KWD)	0.194	YTD Share Turnover	46.50%
Current Market Capitalization (KWD Million)	23.8	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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