

Specialities Group Holding Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	926,773	1,017,685	9.8%
Earnings Per Share (fils)	5.90	6.48	9.8%
Total Operating Revenue (KWD)	12,810,861	19,235,230	50.1%
Net Operating Profit / (Loss) (KWD)	1,708,011	3,549,060	107.8%
Return on Average Equity (ROAE)	4.40%	0.56%	
Return on Average Assets (ROAA)	3.29%	0.39%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	28,969,604	32,070,256	10.7%
Non-current Assets	12,833,936	11,512,922	(10.3%)
Total Assets	41,803,540	43,583,178	4.3%
Shareholders' Equity*	30,076,848	30,165,847	0.3%

Liabilities:

Current Liabilities	8,527,169	8,654,853	1.5%
Non-current Liabilities	2,888,249	4,246,138	47.0%
Total Liabilities	11,415,418	12,900,991	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	472,819.1	P/E (x)	NM
Value (KWD '000)	57,291.3	P/BV (x)	0.82
Closing Price (KWD)	0.150	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	286.56%
Current Market Capitalization (KWD Million)	24.8	Beta	0.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest