

Specialities Group Holding Co.
1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	661,444	1,084,118	63.9%
Earnings Per Share (fils)	4.10	6.71	63.7%
Total Operating Revenue (KWD)	13,015,049	4,600,678	(64.7%)
Net Operating Profit / (Loss) (KWD)	2,785,923	984,620	(64.7%)
Return on Average Equity (ROAE)	1.41%	5.57%	
Return on Average Assets (ROAA)	1.02%	3.94%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	30,597,356	25,653,650	(16.2%)
Non-current Assets	10,918,710	17,939,407	64.3%
Total Assets	41,516,066	43,593,057	5.0%
Shareholders' Equity*	29,805,382	30,460,501	2.2%

Liabilities:

Current Liabilities	9,362,439	9,505,605	1.5%
Non-current Liabilities	1,858,122	3,172,380	70.7%
Total Liabilities	11,220,561	12,677,985	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	201,193.8	P/E (x)	11.64
Value (KWD '000)	28,656.1	P/BV (x)	0.64
Closing Price (KWD)	0.115	Dividend Yield	5.62%
Book Value Per Share (KWD)	0.188	YTD Share Turnove	118.4%
Current Market Capitalization (KWD Million)	19.5	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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