

## Specialities Group Holding Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	661,444	1,084,118	63.9%
Earnings Per Share (fils)	4.10	6.71	63.7%
Total Operating Revenue (KWD)	13,015,049	4,600,678	(64.7%)
Net Operating Profit / (Loss) (KWD)	2,785,923	984,620	(64.7%)
Return on Average Equity (ROAE)	1.41%	5.57%	
Return on Average Assets (ROAA)	1.02%	3.94%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	30,597,356	25,653,650	(16.2%)
Non-current Assets	10,918,710	17,939,407	64.3%
Total Assets	41,516,066	43,593,057	5.0%
Shareholders' Equity*	29,805,382	30,460,501	2.2%

#### Liabilities:

Current Liabilities	9,362,439	9,505,605	1.5%
Non-current Liabilities	1,858,122	3,172,380	70.7%
Total Liabilities	11,220,561	12,677,985	13.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	201,193.8	P/E (x)	11.64
Value (KWD '000)	28,656.1	P/BV (x)	0.64
Closing Price (KWD)	0.115	Dividend Yield	5.62%
Book Value Per Share (KWD)	0.188	YTD Share Turnove	118.4%
Current Market Capitalization (KWD Million)	19.5	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest