

Specialities Group Holding Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	1,320,719	76,485	(94.2%)
Earnings Per Share (fils)	9.47	1.67	(82.4%)
Total Operating Revenue (KWD)	20,429,318	18,465,692	(9.6%)
Net Operating Profit / (Loss) (KWD)	2,943,658	2,363,348	(19.7%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	10.0%	0.0%	
Return on Average Equity (ROAE)	4.64%	0.26%	
Return on Average Assets (ROAA)	3.59%	0.19%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	26,494,714	27,819,891	5.0%
Non-current Assets	11,341,555	13,038,148	15.0%
Total Assets	37,836,269	40,858,039	8.0%
Shareholders' Equity*	29,112,886	29,180,438	0.2%
Liabilities:			
Current Liabilities	6,749,432	8,387,109	24.3%
Non-current Liabilities	1,741,212	2,972,246	70.7%
Total Liabilities	8,490,644	11,359,355	33.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	27,552.9	P/E (x)	NM
Value (KWD '000)	2,238.7	P/BV (x)	0.45
Closing Price (KWD)	0.080	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.185	YTD Share Turnover	16.70%
Current Market Capitalization (KWD Million)	13.2	Beta	0.40

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 23-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

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Disclosure:

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