

## Specialities Group Holding Co.

### Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	105,979	166,936	57.5%
Earnings Per Share (fils)	0.74	1.15	55.4%
Total Operating Revenue (KWD)	2,498,116	4,764,813	90.7%
Net Operating Profit / (Loss) (KWD)	523,526	1,021,329	95.1%
Return on Average Equity (ROAE)	4.15%	0.47%	
Return on Average Assets (ROAA)	3.27%	0.36%	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
<b>Assets:</b>			
Current Assets	26,236,041	27,621,081	5.3%
Non-current Assets	11,366,563	11,622,103	2.2%
Total Assets	37,602,604	39,243,184	4.4%
Shareholders' Equity*	29,298,991	29,333,852	0.1%

#### Liabilities:

Current Liabilities	5,967,873	7,738,823	29.7%
Non-current Liabilities	2,102,004	1,801,219	(14.3%)
Total Liabilities	8,069,877	9,540,042	18.22%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	79,432.0	P/E (x)	NM
Value (KWD '000)	7,049.9	P/BV (x)	0.57
Closing Price (KWD)	0.101	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.186	YTD Share Turnover	48.14%
Current Market Capitalization (KWD Million)	16.6	Beta	0.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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