

Specialities Group Holding Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	944,053	780,547	(17.3%)
Earnings Per Share (fils)	5.30	4.38	(17.4%)
Total Operating Revenue (KWD)	6,984,954	6,389,504	(8.5%)
Net Operating Profit / (Loss) (KWD)	1,625,312	1,709,214	5.2%
Return on Average Equity (ROAE)	6.23%	5.84%	
Return on Average Assets (ROAA)	4.36%	4.09%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	22,657,420	19,477,775	(14.0%)
Non-current Assets	21,583,172	26,681,122	23.6%
Total Assets	44,240,592	46,158,897	4.3%
Shareholders' Equity*	31,110,477	32,173,570	3.4%

Liabilities:

Current Liabilities	9,897,687	9,007,224	(9.0%)
Non-current Liabilities	2,957,020	4,951,809	67.5%
Total Liabilities	12,854,707	13,959,033	8.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	109,230.1	P/E (x)	10.22
Value (KWD '000)	12,149.1	P/BV (x)	0.59
Closing Price (KWD)	0.101	Dividend Yield	4.75%
Book Value Per Share (KWD)	0.172	YTD Share Turnove	58.30%
Current Market Capitalization (KWD Million)	18.9	Beta	0.67

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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