

Specialities Group Holding Co.
March 8, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	1,497,164	1,320,719	(11.8%)
Earnings Per Share (fils)	10.49	9.26	(11.8%)
Total Operating Revenue (KWD)	22,247,648	20,429,318	(8.2%)
Gross Profit / (Loss) (KWD)	3,253,832	2,943,658	(9.5%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	10.0%	
Return on Average Equity (ROAE)	5.39%	4.64%	
Return on Average Assets (ROAA)	4.20%	3.59%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	23,768,816	26,494,714	11.5%
Non-current Assets	11,916,312	11,341,555	(4.8%)
Total Assets	35,685,128	37,836,269	6.0%

Shareholders' Equity*	27,800,968	29,112,886	4.7%
Liabilities:			
Current Liabilities	6,698,836	6,749,432	0.8%
Non-current Liabilities	953,989	1,741,212	82.5%
Total Liabilities	7,652,825	8,490,644	10.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	15,509.2	P/E (x)	8.68
Value (KWD '000)	1,237.0	P/BV (x)	0.39
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.204	YTD Share Turnover	10.34%
Current Market Capitalization (KWD Million)	11.5	Beta	0.32

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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