

Soor Fuel Marketing Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,632,497	3,057,869	16.16%
Earnings Per Share (fils)	6.26	7.27	16.13%
Total Operating Revenue (KWD)	74,727,194	77,382,535	3.55%
Net Operating Profit / (Loss) (KWD)	1,358,407	409,887	(69.83%)
Return on Average Equity (ROAE)	6.61%	6.05%	
Return on Average Assets (ROAA)	4.63%	4.51%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	36,843,834	37,981,051	3.09%
Non-current Assets	67,866,273	87,843,363	29.44%
Total Assets	104,710,107	125,824,414	20.16%
Shareholders' Equity*	74,136,758	97,711,142	31.80%

Liabilities:

Current Liabilities	23,472,382	21,074,890	(10.21%)
Non-current Liabilities	7,100,967	7,038,382	(0.88%)
Total Liabilities	30,573,349	28,113,272	(8.05%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	132,719.9	P/E (x)	22.03
Value (KWD '000)	46,942.5	P/BV (x)	1.17
Closing Price (KWD)	0.272	Dividend Yield	2.57%
Book Value Per Share (KWD)	0.232	YTD Share Turnove	31.54%
Current Market Capitalization (KWD Million)	114.5	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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