

## Soor Fuel Marketing Co.

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	1,713,002	3,101,779	81.07%
Earnings Per Share (fils)	4.23	7.67	81.32%
Total Operating Revenue (KWD)	82,411,849	94,607,917	14.8%
Net Operating Profit / (Loss) (KWD)	366,749	1,272,347	246.9%
Return on Average Equity (ROAE)	3.17%	6.00%	
Return on Average Assets (ROAA)	2.32%	4.46%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	29,310,302	30,050,367	2.5%
Non-current Assets	57,697,111	62,103,539	7.6%
Total Assets	87,007,413	92,153,906	5.9%
Shareholders' Equity*	64,200,926	69,088,751	7.6%

#### Liabilities:

Current Liabilities	20,914,208	22,021,589	5.3%
Non-current Liabilities	1,892,279	1,043,566	(44.9%)
Total Liabilities	22,806,487	23,065,155	1.1%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	45,350.3	P/E (x)	16.71
Value (KWD '000)	6,642.3	P/BV (x)	0.97
Closing Price (KWD)	0.165	Dividend Yield	3.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnover	11.21%
Current Market Capitalization (KWD Million)	66.8	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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