

## Soor Fuel Marketing Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	2,036,041	1,910,200	(6.18%)
Earnings Per Share (fils)	5.03	4.72	(6.16%)
Total Operating Revenue (KWD)	58,957,075	68,043,409	15.4%
Net Operating Profit / (Loss) (KWD)	911,781	1,535,742	68.4%
Return on Average Equity (ROAE)	5.47%	4.77%	
Return on Average Assets (ROAA)	4.17%	3.56%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	27,916,684	58,807,460	110.7%
Non-current Assets	58,553,002	32,849,692	(43.9%)
Total Assets	86,469,686	91,657,152	6.0%
Shareholders' Equity*	64,186,412	68,767,807	7.1%

#### Liabilities:

Current Liabilities	21,256,271	21,689,116	2.0%
Non-current Liabilities	1,027,003	1,200,230	16.9%
Total Liabilities	22,283,274	22,889,346	2.7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,147.3	P/E (x)	18.89
Value (KWD '000)	3,641.4	P/BV (x)	0.87
Closing Price (KWD)	0.148	Dividend Yield	3.38%
Book Value Per Share (KWD)	0.170	YTD Share Turnove	5.7%
Current Market Capitalization (KWD Million)	59.9	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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