

Sokouk Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,625,160	3,647,174	39%
Earnings Per Share (fils)	4.59	6.38	39%
Total Operating Revenue (KWD)	5,196,425	6,022,269	16%
Net Operating Profit / (Loss) (KWD)	2,760,994	3,656,357	32%
Return on Average Equity (ROAE)	9.20%	10.94%	
Return on Average Assets (ROAA)	4.91%	6.12%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	8,033,727	12,821,914	60%
Non-current Assets	51,233,797	51,790,888	1%
Total Assets	59,267,524	64,612,802	9%
Shareholders' Equity*	32,567,411	36,715,004	13%

Liabilities:

Current Liabilities	25,629,289	26,927,472	5%
Non-current Liabilities	865,320	755,848	(13%)
Total Liabilities	26,494,609	27,683,320	4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	691,177.3	P/E (x)	10.10
Value (KWD '000)	40,614.8	P/BV (x)	1.04
Closing Price (KWD)	0.067	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.064	YTD Share Turnove	120.91%
Current Market Capitalization (KWD Million)	38.3	Beta	1.13

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest