

Sokouk Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	(386,276)	558,880	NM
Earnings Per Share (fils)	(0.68)	0.98	NM
Total Operating Revenue (KWD)	373,272	1,668,140	346.9%
Net Operating Profit / (Loss) (KWD)	(402,942)	614,333	NM
Return on Average Equity (ROAE)	2.15%	5.97%	
Return on Average Assets (ROAA)	1.09%	2.97%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	3,894,640	3,300,164	(15.3%)
Non-current Assets	45,712,129	48,300,449	5.7%
Total Assets	49,606,769	51,600,613	4.0%
Shareholders' Equity*	24,431,413	25,834,818	5.7%

Liabilities:

Current Liabilities	24,392,871	25,086,411	2.8%
Non-current Liabilities	453,178	394,762	(12.9%)
Total Liabilities	24,846,049	25,481,173	2.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,407.8	P/E (x)	9.41
Value (KWD '000)	535.9	P/BV (x)	0.55
Closing Price (KWD)	0.025	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.045	YTD Share Turnove	4.09%
Current Market Capitalization (KWD Million)	14.1	Beta	1.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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