

Sokouk Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	4,622,954	3,206,646	(31%)
Earnings Per Share (fils)	8.09	5.61	(31%)
Total Operating Revenue (KWD)	9,351,785	8,202,888	(12%)
Net Operating Profit / (Loss) (KWD)	4,909,752	3,493,520	(29%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	16.74%	10.18%	
Return on Average Assets (ROAA)	8.67%	5.50%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	7,803,822	11,787,962	51.1%
Non-current Assets	48,149,634	48,770,252	1.3%
Total Assets	55,953,456	60,558,214	8.2%

Shareholders' Equity*	29,908,361	33,070,159	10.6%
Liabilities:			
Current Liabilities	25,418,447	26,463,295	4.1%
Non-current Liabilities	386,705	815,385	110.9%
Total Liabilities	25,805,152	27,278,680	5.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	356,607.0	P/E (x)	11.27
Value (KWD '000)	21,234.7	P/BV (x)	1.09
Closing Price (KWD)	0.063	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnove	62.38%
Current Market Capitalization (KWD Million)	36.1	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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