

Sokouk Holding Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	2,331,184	2,625,160	13%
Earnings Per Share (fils)	4.08	4.59	13%
Total Operating Revenue (KWD)	4,658,777	5,196,425	12%
Net Operating Profit / (Loss) (KWD)	2,455,285	2,760,994	12%
Return on Average Equity (ROAE)	12.12%	16.34%	
Return on Average Assets (ROAA)	6.11%	8.71%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	4,070,439	8,033,727	97.4%
Non-current Assets	49,564,367	51,233,797	3.4%
Total Assets	53,634,806	59,267,524	10.5%
Shareholders' Equity*	27,601,601	32,567,411	18.0%

Liabilities:

Current Liabilities	25,379,575	25,629,289	1.0%
Non-current Liabilities	378,370	865,320	128.7%
Total Liabilities	25,757,945	26,494,609	2.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	399,593.9	P/E (x)	5.71
Value (KWD '000)	21,223.6	P/BV (x)	0.86
Closing Price (KWD)	0.049	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnove	69.90%
Current Market Capitalization (KWD Million)	28.1	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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