

Sokouk Holding Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	(271,897)	2,331,184	NM
Earnings Per Share (fils)	(0.48)	4.08	NM
Total Operating Revenue (KWD)	1,489,323	4,658,777	212.8%
Net Operating Profit / (Loss) (KWD)	(213,267)	2,455,285	NM
Return on Average Equity (ROAE)	2.25%	12.12%	
Return on Average Assets (ROAA)	1.12%	6.11%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	4,081,718	4,070,439	(0.3%)
Non-current Assets	45,764,553	49,564,367	8.3%
Total Assets	49,846,271	53,634,806	7.6%
Shareholders' Equity*	24,516,696	27,601,601	12.6%

Liabilities:

Current Liabilities	24,586,057	25,379,575	3.2%
Non-current Liabilities	430,957	378,370	(12.2%)
Total Liabilities	25,017,014	25,757,945	3.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	226,483.3	P/E (x)	6.68
Value (KWD '000)	6,909.8	P/BV (x)	0.76
Closing Price (KWD)	0.037	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.048	YTD Share Turnove	39.62%
Current Market Capitalization (KWD Million)	21.1	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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