

## Shuaiba Industrial Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	797,555	684,999	(14.11%)
Earnings Per Share (fils)	8.04	6.90	(14.11%)
Total Operating Revenue (KWD)	8,105,193	7,076,260	(12.69%)
Net Operating Profit / (Loss) (KWD)	886,900	711,362	(19.79%)
Return on Average Equity (ROAE)	8.00%	7.23%	
Return on Average Assets (ROAA)	6.44%	5.52%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	13,980,686	14,705,990	5.2%
Non-current Assets	9,336,993	9,963,836	6.7%
Total Assets	23,317,679	24,669,826	5.8%
Shareholders' Equity*	18,287,185	18,323,682	0.2%

#### Liabilities:

Current Liabilities	3,231,487	3,515,649	8.8%
Non-current Liabilities	1,799,007	2,830,495	57.3%
Total Liabilities	5,030,494	6,346,144	26.2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27,801.7	P/E (x)	14.39
Value (KWD '000)	5,087.1	P/BV (x)	1.04
Closing Price (KWD)	0.192	Dividend Yield	6.67%
Book Value Per Share (KWD)	0.185	YTD Share Turnove	28.02%
Current Market Capitalization (KWD Million)	19.1	Beta	0.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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