

Shuaiba Industrial Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	319,331	1,024,917	220.96%
Earnings Per Share (fils)	3.22	10.33	220.96%
Total Operating Revenue (KWD)	14,821,664	12,290,351	(17.1%)
Net Operating Profit / (Loss) (KWD)	382,327	1,089,075	184.9%
Cash Dividends Per Share (fils)	5.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.77%	5.70%	
Return on Average Assets (ROAA)	1.38%	4.52%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	10,472,405	9,882,891	(5.6%)
Non-current Assets	12,516,514	12,521,460	0.0%
Total Assets	22,988,919	22,404,351	(2.5%)

Shareholders' Equity*	17,703,002	18,228,218	3.0%
Liabilities:			
Current Liabilities	3,058,227	2,424,356	(20.7%)
Non-current Liabilities	2,227,690	1,751,777	(21.4%)
Total Liabilities	5,285,917	4,176,133	(21.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	750.1	P/E (x)	16.50
Value (KWD '000)	119.2	P/BV (x)	0.93
Closing Price (KWD)	0.168	Dividend Yield*	2.93%
Book Value Per Share (KWD)	0.184	YTD Share Turnover	0.74%
Current Market Capitalization (KWD Million)	16.9	Beta	0.12

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 25-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest