

Shuaiba Industrial Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	1,436,754	1,164,887	(18.92%)
Earnings Per Share (fils)	14.48	11.74	(18.92%)
Total Operating Revenue (KWD)	15,007,678	13,244,587	(11.75%)
Net Operating Profit / (Loss) (KWD)	1,645,153	1,002,785	(39.05%)
Cash Dividends Per Share (fils)	13.00	12.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.64%	6.17%	
Return on Average Assets (ROAA)	5.92%	4.62%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	15,013,302	16,114,136	7.3%
Non-current Assets	9,650,663	9,653,910	0.0%
Total Assets	24,663,965	25,768,046	4.5%

Shareholders' Equity*	18,926,349	18,823,135	(0.5%)
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Liabilities:

Current Liabilities	3,200,952	4,472,551	39.7%
Non-current Liabilities	2,536,664	2,472,360	(2.5%)
Total Liabilities	5,737,616	6,944,911	21.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	890.8	P/E (x)	16.27
Value (KWD '000)	177.2	P/BV (x)	1.01
Closing Price (KWD)	0.191	Dividend Yield	6.19%
Book Value Per Share (KWD)	0.190	YTD Share Turnove	0.90%
Current Market Capitalization (KWD Million)	19.0	Beta	0.23

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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