

Shuaiba Industrial Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	352,978	556,078	57.5%
Earnings Per Share (fils)	3.56	5.60	57.5%
Total Operating Revenue (KWD)	7,857,582	6,252,823	(20.4%)
Gross Profit / (Loss) (KWD)	360,617	511,277	41.8%
Return on Average Equity (ROAE)	1.97%	3.12%	
Return on Average Assets (ROAA)	1.53%	2.26%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	12,315,953	12,517,571	1.6%
Non-current Assets	11,923,985	12,414,915	4.1%
Total Assets	24,239,938	24,932,486	2.9%
Shareholders' Equity*	17,740,038	17,902,296	0.9%

Liabilities:

Current Liabilities	4,899,431	4,767,316	(2.7%)
Non-current Liabilities	1,600,469	2,262,874	41.4%
Total Liabilities	6,499,900	7,030,190	8.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	455.5	P/E (x)	23.90
Value (KWD '000)	62.6	P/BV (x)	0.70
Closing Price (KWD)	0.124	Dividend Yield	3.97%
Book Value Per Share (KWD)	0.180	YTD Share Turnover	0.45%
Current Market Capitalization (KWD Million)	12.5	Beta	0.14

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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