

## Shuaiba Industrial Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	690,699	797,555	15.5%
Earnings Per Share (fils)	6.96	8.04	15.5%
Total Operating Revenue (KWD)	6,801,082	8,105,193	19.2%
Net Operating Profit / (Loss) (KWD)	544,489	886,900	62.9%
Return on Average Equity (ROAE)	7.47%	8.00%	
Return on Average Assets (ROAA)	6.13%	6.44%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	12,573,042	13,980,686	11.2%
Non-current Assets	9,175,636	9,336,993	1.8%
Total Assets	21,748,678	23,317,679	7.2%
Shareholders' Equity*	18,016,589	18,287,185	1.5%

#### Liabilities:

Current Liabilities	1,932,237	3,231,487	67.2%
Non-current Liabilities	1,799,852	1,799,007	(0.0%)
Total Liabilities	3,732,089	5,030,494	34.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,438.5	P/E (x)	12.03
Value (KWD '000)	843.5	P/BV (x)	0.96
Closing Price (KWD)	0.176	Dividend Yield	6.72%
Book Value Per Share (KWD)	0.184	YTD Share Turnove	5.48%
Current Market Capitalization (KWD Million)	17.5	Beta	0.19

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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