

Shuaiba Industrial Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	684,999	270,079	(60.57%)
Earnings Per Share (fils)	6.90	2.72	(60.58%)
Total Operating Revenue (KWD)	7,076,260	6,492,594	(8.25%)
Net Operating Profit / (Loss) (KWD)	711,362	255,140	(64.13%)
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	5.29%	3.06%	
Return on Average Assets (ROAA)	4.04%	2.31%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	14,705,990	14,032,758	(4.58%)
Non-current Assets	9,963,836	9,290,387	(6.76%)
Total Assets	24,669,826	23,323,145	(5.46%)

Shareholders' Equity*	18,323,682	17,872,602	(2.46%)
Liabilities:			
Current Liabilities	3,515,649	3,143,830	(10.58%)
Non-current Liabilities	2,830,495	2,306,713	(18.50%)
Total Liabilities	6,346,144	5,450,543	(14.11%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	66,301.5	P/E (x)	64.38
Value (KWD '000)	19,832.7	P/BV (x)	1.99
Closing Price (KWD)	0.359	Dividend Yield	3.29%
Book Value Per Share (KWD)	0.180	YTD Share Turnove	66.81%
Current Market Capitalization (KWD Million)	35.6	Beta	0.23

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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