

National Shooting Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(652,838)	2,076,278	NM
Earnings Per Share (fils)	(2.32)	5.99	NM
Total Operating Revenue (KWD)	516,589	877,311	69.8%
Net Operating Profit / (Loss) (KWD)	(51,322)	283,213	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	13.04%	
Return on Average Assets (ROAA)	NM	4.64%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	1,016,847	1,374,448	35.2%
Non-current Assets	37,790,766	49,330,690	30.5%
Total Assets	38,807,613	50,705,138	30.7%

Shareholders' Equity*	14,995,897	16,851,544	12.4%
Liabilities:			
Current Liabilities	23,566,418	22,606,677	(4.1%)
Non-current Liabilities	245,298	259,859	5.9%
Total Liabilities	23,811,716	22,866,536	(4.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	5.26
Value (KWD '000)	-	P/BV (x)	0.65
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.060	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	10.9	Beta	1.17

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 2-Mar-22

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.