

Sharjah Cement & Industrial Development Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	233,184	(3,963,296)	NM
Earnings Per Share (fils)	0.42	(6.52)	NM
Total Operating Revenue (KWD)	36,407,006	27,191,255	(25.3%)
Net Operating Profit / (Loss) (KWD)	1,228,628	(924,292)	NM
Return on Average Equity (ROAE)	1.24%	NM	
Return on Average Assets (ROAA)	0.86%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	56,008,444	47,084,904	(15.9%)
Non-current Assets	121,927,094	114,866,519	(5.8%)
Total Assets	177,935,538	161,951,423	(9.0%)
Shareholders' Equity*	117,747,251	112,108,524	(4.8%)

Liabilities:

Current Liabilities	41,644,246	30,845,868	(25.9%)
Non-current Liabilities	18,544,040	18,997,032	2.4%
Total Liabilities	60,188,286	49,842,900	(17.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	0.23
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.184	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	25.7	Beta	0.22

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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