

Sharjah Cement & Industrial Development Co.

1H-2021 Financial Results Announcement

Net Profit / (Loss) (KWD) (2,027,413) (403,560) NN Earnings Per Share (fils) (3.37) (0.66) NN Total Operating Revenue (KWD) 18,384,364 20,982,809 14.19 Net Operating Profit / (Loss) (KWD) 98,774 638,662 546.69 Return on Average Equity (ROAE) NM				
Earnings Per Share (fils) (3.37) (0.66) NM Total Operating Revenue (KWD) 18,384,364 20,982,809 14.19 Net Operating Profit / (Loss) (KWD) 98,774 638,662 546.69 Return on Average Equity (ROAE) NM NM Return on Average Assets (ROAA) NM NM Balance Sheet Summary (KWD) 30-Jun-20 30-Jun-21 Variance Assets: Current Assets 51,648,424 38,377,297 (25.7% Non-current Assets 113,620,123 109,782,976 (3.4% Total Assets 165,268,547 148,160,273 (10.4% Shareholders' Equity* 111,743,336 109,039,296 (2.4% Liabilities: Current Liabilities 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 1.179	Profitability	1H-2020	1H-2021	Variance
Total Operating Revenue (KWD) Net Operating Profit / (Loss) (KWD) Return on Average Equity (ROAE) Return on Average Equity (ROAE) Return on Average Equity (ROAE) Return on Average Assets (ROAA) NM NM Return on Average Assets (ROAA) NM NM Return on Average Equity (RWD) 30-Jun-20 30-Jun-21 Variance Assets: Current Assets 51,648,424 38,377,297 (25,7% Non-current Assets 113,620,123 109,782,976 (3.4% Total Assets 165,268,547 148,160,273 (10.4% Shareholders' Equity* 111,743,336 109,039,296 (2.4% Liabilities: Current Liabilities 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) Value (KWD '000) 1,218.7 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.20 Closing Price (KWD) Book Value Per Share (KWD) 0.179 Variance 14.187	Net Profit / (Loss) (KWD)	(2,027,413)	(403,560)	NM
Net Operating Profit / (Loss) (KWD) 98,774 638,662 546.69 Return on Average Equity (ROAE) NM NM NM Return on Average Assets (ROAA) NM NM NM Balance Sheet Summary (KWD) 30-Jun-20 30-Jun-21 Variance Assets: Current Assets 51,648,424 38,377,297 (25.7% Non-current Assets 113,620,123 109,782,976 (3.4% Total Assets 165,268,547 148,160,273 (10.4% Shareholders' Equity* 111,743,336 109,039,296 (2.4% Liabilities: Current Liabilities 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples P/E (x) NI Volume (Shrs '000) 25,419.6 P/E (x) NI Value (KWD '000) 25,419.6 P/E (x) NI	Earnings Per Share (fils)	(3.37)	(0.66)	NM
Return on Average Equity (ROAE)	Total Operating Revenue (KWD)	18,384,364	20,982,809	14.1%
Return on Average Assets (ROAA) NM	Net Operating Profit / (Loss) (KWD)	98,774	638,662	546.6%
Balance Sheet Summary (KWD) 30-Jun-20 30-Jun-21 Variance Assets: Current Assets 51,648,424 38,377,297 (25.7% Non-current Assets 113,620,123 109,782,976 (3.4% Total Assets 165,268,547 148,160,273 (10.4% Shareholders' Equity* 111,743,336 109,039,296 (2.4% Liabilities: 2urrent Liabilities 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples P/E (x) NM Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Return on Average Equity (ROAE)	NM	NM	
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Shareholders' Equity* 111,743,336 109,039,296 (2.4% Liabilities: 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples P/E (x) NM Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Non-current Assets	113,620,123	109,782,976	(3.4%)
Liabilities: Current Liabilities 37,523,995 25,089,570 (33.1% Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Total Assets	165,268,547	148,160,273	(10.4%)
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Non-current Liabilities 16,001,216 14,031,408 (12.3% Total Liabilities 53,525,211 39,120,978 (26.9% * Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Liabilities:			
Total Liabilities 53,525,211 39,120,978 (26.9% *Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Current Liabilities	37,523,995	25,089,570	(33.1%)
* Shareholders' equity may include minority interest Year-to-Date Trading Indicators & Current Valuation Multiples Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Non-current Liabilities	16,001,216	14,031,408	(12.3%)
Year-to-Date Trading Indicators & Current Valuation MultiplesVolume (Shrs '000)25,419.6P/E (x)NMValue (KWD '000)1,218.7P/BV (x)0.2Closing Price (KWD)0.051Dividend Yield0.009Book Value Per Share (KWD)0.179YTD Share Turnover4.189		53,525,211	39,120,978	(26.9%)
Volume (Shrs '000) 25,419.6 P/E (x) NM Value (KWD '000) 1,218.7 P/BV (x) 0.2 Closing Price (KWD) 0.051 Dividend Yield 0.009 Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189				
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Closing Price (KWD) Book Value Per Share (KWD) 0.051 Dividend Yield 0.009 YTD Share Turnover 4.189	Volume (Shrs '000)	25,419.6	P/E (x)	NM
Book Value Per Share (KWD) 0.179 YTD Share Turnover 4.189	Value (KWD '000)	1,218.7	P/BV (x)	0.28
	Closing Price (KWD)	0.051	Dividend Yield	0.00%
Current Market Capitalization (KWD Million) 30.7 Beta 0.2	Book Value Per Share (KWD)	0.179	YTD Share Turnover	4.18%
	Current Market Capitalization (KWD Million)	30.7	Beta	0.2

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

Pricing data as of 10-Aug-21

kamcoinvest.com

Disclosure:

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