

Sharjah Cement & Industrial Development Co.
March 8, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	2,430,845	998,751	(58.9%)
Earnings Per Share (fils)	3.97	1.66	(58.3%)
Total Operating Revenue (KWD)	49,385,359	46,965,023	(4.9%)
Gross Profit / (Loss) (KWD)	2,819,588	2,769,195	(1.8%)
Cash Dividends Per Share (fils)	6.50	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.04%	0.84%	
Return on Average Assets (ROAA)	1.45%	0.58%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	57,351,449	59,706,912	4.1%
Non-current Assets	110,803,635	118,636,916	7.1%
Total Assets	168,155,084	178,343,828	6.1%

Shareholders' Equity*	119,385,359	117,155,506	(1.9%)
Liabilities:			
Current Liabilities	33,007,505	42,978,130	30.2%
Non-current Liabilities	15,762,220	18,210,193	15.5%
Total Liabilities	48,769,725	61,188,323	25.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	25.70
Value (KWD '000)	-	P/BV (x)	0.22
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.193	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	25.7	Beta	0.33

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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