

Senergy Holding Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	(804,634)	59,672	NM
Earnings Per Share (fils)	(4.03)	0.30	NM
Total Operating Revenue (KWD)	2,858,722	4,453,506	55.8%
Net Operating Profit / (Loss) (KWD)	(1,088,701)	(191,220)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.66%	
Return on Average Assets (ROAA)	NM	0.39%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	4,682,015	4,905,612	4.8%
Non-current Assets	10,602,196	10,081,020	(4.9%)
Total Assets	15,284,211	14,986,632	(1.9%)

Shareholders' Equity*	8,957,264	9,142,882	2.1%
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Liabilities:			
Current Liabilities	2,569,108	2,779,984	8.2%
Non-current Liabilities	2,182,250	1,519,979	(30.3%)
Total Liabilities	4,751,358	4,299,963	(9.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	39,696.3	P/E (x)	NM
Value (KWD '000)	2,255.2	P/BV (x)	1.21
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.046	YTD Share Turnove	19.88%
Current Market Capitalization (KWD Million)	11.0	Beta	0.99

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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