

Senegy Holding Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(299,398)	(661,346)	NM
Earnings Per Share (fils)	(1.50)	(3.31)	NM
Total Operating Revenue (KWD)	2,245,062	1,968,040	(12%)
Net Operating Profit / (Loss) (KWD)	(273,801)	(781,368)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	5,933,599	5,223,715	(12.0%)
Non-current Assets	8,412,428	9,522,985	13.2%
Total Assets	14,346,027	14,746,700	2.8%

Shareholders' Equity*	9,834,840	9,078,365	(7.7%)
Liabilities:			
Current Liabilities	2,225,170	2,073,453	(6.8%)
Non-current Liabilities	686,697	2,018,455	193.9%
Total Liabilities	2,911,867	4,091,908	40.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,131.5	P/E (x)	NM
Value (KWD '000)	1,357.8	P/BV (x)	0.68
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.045	YTD Share Turnove	19.09%
Current Market Capitalization (KWD Million)	6.2	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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