

Senergy Holding Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	(89,200)	(299,398)	(236%)
Earnings Per Share (fils)	(0.45)	(1.50)	(236%)
Total Operating Revenue (KWD)	2,095,580	2,245,062	7.1%
Net Operating Profit / (Loss) (KWD)	(737,547)	(273,801)	62.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	5,880,971	5,933,599	0.9%
Non-current Assets	9,490,302	8,412,428	(11.4%)
Total Assets	15,371,273	14,346,027	(6.7%)
Shareholders' Equity*	10,000,283	9,834,840	(1.7%)

Liabilities:

Current Liabilities	2,665,750	2,225,170	(16.5%)
Non-current Liabilities	657,285	686,697	4.5%
Total Liabilities	3,323,035	2,911,867	(12.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	67,654.3	P/E (x)	NM
Value (KWD '000)	3,590.3	P/BV (x)	0.76
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.049	YTD Share Turnove	33.8%
Current Market Capitalization (KWD Million)	7.5	Beta	1.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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