Senergy Holding Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	38,399	(136,256)	NM
Earnings Per Share (fils)	0.19	(0.68)	NM
Total Operating Revenue (KWD)	1,187,744	738,904	(37.8%)
Net Operating Profit / (Loss) (KWD)	23,847	(217,558)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	7,077,095	6,580,003	(7.0%)
Non-current Assets	8,578,067	9,132,395	6.5%
Total Assets	15,655,162	15,712,398	0.4%
Shareholders' Equity*	9,958,584	9,961,825	0.0%
Liabilities:			
Current Liabilities	2,664,579	2,617,597	(1.8%)
Non-current Liabilities	733,836	727,735	(0.8%)
Total Liabilities	3,398,415	3,345,332	(1.56%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	167,764.2	P/E (x)	NM
Value (KWD '000)	5,208.4	P/BV (x)	0.92
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.050	YTD Share Turnover	83.88%
Current Market Capitalization (KWD Million)	9.2	Beta	1.1

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-21

NM: Not Meaningful

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