

Senergy Holding Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	(434,579)	71,152	NM
Earnings Per Share (fils)	(2.18)	0.36	NM
Total Operating Revenue (KWD)	1,204,378	2,415,700	100.6%
Gross Profit / (Loss) (KWD)	(621,339)	(23,221)	96.3%
Return on Average Equity (ROAE)	NM	0.59%	
Return on Average Assets (ROAA)	NM	0.40%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	8,482,390	7,479,621	(11.8%)
Non-current Assets	11,644,856	8,417,688	(27.7%)
Total Assets	20,127,246	15,897,309	(21.0%)
Shareholders' Equity*	14,252,774	9,964,099	(30.1%)

Liabilities:

Current Liabilities	2,999,245	2,853,759	(4.9%)
Non-current Liabilities	800,428	748,403	(6.5%)
Total Liabilities	3,799,673	3,602,162	(5.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	42,556.3	P/E (x)	NM
Value (KWD '000)	789.2	P/BV (x)	0.34
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.050	YTD Share Turnover	21.28%
Current Market Capitalization (KWD Million)	3.3	Beta	1.14

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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