

Senergy Holding Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	(136,876)	25,966	NM
Earnings Per Share (fils)	(0.69)	0.13	NM
Total Operating Revenue (KWD)	538,602	741,915	37.7%
Net Operating Profit / (Loss) (KWD)	(256,385)	8,322	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	5,707,154	5,191,019	(9.0%)
Non-current Assets	8,372,834	8,328,166	(0.5%)
Total Assets	14,079,988	13,519,185	(4.0%)
Shareholders' Equity*	10,135,816	9,764,114	(3.7%)

Liabilities:

Current Liabilities	1,596,308	1,424,094	(10.8%)
Non-current Liabilities	686,768	728,714	6.1%
Total Liabilities	2,283,076	2,152,808	(5.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,860.8	P/E (x)	NM
Value (KWD '000)	98.0	P/BV (x)	0.63
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.049	YTD Share Turnove	1.432%
Current Market Capitalization (KWD Million)	6.2	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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