

## The Securities House

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(400,448)	(436,316)	NM
Earnings Per Share (fils)	(1.00)	(1.10)	NM
Total Operating Revenue (KWD)	2,080,425	2,551,947	23%
Net Operating Profit / (Loss) (KWD)	(158,041)	334,964	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	4,284,063	4,936,500	15%
Non-current Assets	45,794,598	46,696,135	2%
Total Assets	50,078,661	51,632,635	3%

Shareholders' Equity*	38,707,759	41,482,458	7%
<b>Liabilities:</b>			
Current Liabilities	6,237,076	5,715,844	(8%)
Non-current Liabilities	5,473,512	4,822,748	(12%)
Total Liabilities	11,710,588	10,538,592	(10%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	609,682.9	P/E (x)	NM
Value (KWD '000)	48,972.7	P/BV (x)	0.79
Closing Price (KWD)	0.082	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnove	152.42%
Current Market Capitalization (KWD Million)	32.9	Beta	1.20

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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