

Sanam Real Estate Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(792,547)	483,155	NM
Earnings Per Share (fils)	(6.53)	3.98	NM
Total Operating Revenue (KWD)	196,680	147,857	(25%)
Net Operating Profit / (Loss) (KWD)	102,563	125,203	22%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	5.21%	
Return on Average Assets (ROAA)	NM	4.56%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	3,342,536	3,376,279	1.0%
Non-current Assets	7,468,222	7,006,507	(6.2%)
Total Assets	10,810,758	10,382,786	(4.0%)

Shareholders' Equity*	9,036,356	9,519,511	5.3%
Liabilities:			
Current Liabilities	1,733,819	820,620	(52.7%)
Non-current Liabilities	40,583	42,655	5.1%
Total Liabilities	1,774,402	863,275	(51.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	14,772.7	P/E (x)	22.51
Value (KWD '000)	1,217.5	P/BV (x)	1.14
Closing Price (KWD)	0.089	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	12.09%
Current Market Capitalization (KWD Million)	10.9	Beta	0.44

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 30-Mar-22

kamcoinvest.com

Disclosure:

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