

Sanam Real Estate Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	236,508	(792,547)	NM
Earnings Per Share (fils)	1.95	(6.53)	NM
Total Operating Revenue (KWD)	31,107	196,680	532.3%
Net Operating Profit / (Loss) (KWD)	31,107	102,563	229.7%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.45%	NM	
Return on Average Assets (ROAA)	2.42%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	5,443,446	3,342,536	(38.6%)
Non-current Assets	4,525,930	7,468,222	65.0%
Total Assets	9,969,376	10,810,758	8.4%
Shareholders' Equity*	9,828,903	9,036,356	(8.1%)

Liabilities:

Current Liabilities	91,021	1,733,819	NM
Non-current Liabilities	49,452	40,583	(17.9%)
Total Liabilities	140,473	1,774,402	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,068.2	P/E (x)	NM
Value (KWD '000)	36.0	P/BV (x)	0.54
Closing Price (KWD)	0.040	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.074	YTD Share Turnover	0.87%
Current Market Capitalization (KWD Million)	4.9	Beta	0.35

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 23-Mar-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

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