

Sanam Real Estate Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	280,442	69,644	(75.16%)
Earnings Per Share (fils)	2.31	0.57	(75.16%)
Total Operating Revenue (KWD)	82,353	60,500	(26.5%)
Net Operating Profit / (Loss) (KWD)	72,031	44,756	(37.9%)
Return on Average Equity (ROAE)	5.25%	2.94%	
Return on Average Assets (ROAA)	4.57%	2.77%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	3,173,093	3,670,316	15.7%
Non-current Assets	7,146,618	5,677,755	(20.6%)
Total Assets	10,319,711	9,348,071	(9.4%)
Shareholders' Equity*	9,316,798	9,234,327	(0.9%)

Liabilities:

Current Liabilities	961,018	66,220	(93.1%)
Non-current Liabilities	41,895	47,524	13.4%
Total Liabilities	1,002,913	113,744	(88.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,075.7	P/E (x)	29.61
Value (KWD '000)	1,808.3	P/BV (x)	0.87
Closing Price (KWD)	0.066	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnove	18.89%
Current Market Capitalization (KWD Million)	8.1	Beta	0.42

Source: Kamco Research & Boursa Kuwait

Pricing data as of 25-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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