

Sanam Real Estate Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(483,596)	280,442	NM
Earnings Per Share (fils)	(3.99)	2.31	NM
Total Operating Revenue (KWD)	33,870	82,353	143.1%
Net Operating Profit / (Loss) (KWD)	33,870	72,031	112.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	4,953,143	3,173,093	(35.9%)
Non-current Assets	5,886,557	7,146,618	21.4%
Total Assets	10,839,700	10,319,711	(4.8%)
Shareholders' Equity*	9,089,355	9,316,798	2.5%

Liabilities:

Current Liabilities	1,701,333	961,018	(43.5%)
Non-current Liabilities	49,012	41,895	(14.5%)
Total Liabilities	1,750,345	1,002,913	(42.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	37,463.2	P/E (x)	NM
Value (KWD '000)	2,223.9	P/BV (x)	0.91
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnover	30.66%
Current Market Capitalization (KWD Million)	8.5	Beta	0.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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