

Sanam Real Estate Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	222,841	(483,596)	NM
Earnings Per Share (fils)	1.84	(3.99)	NM
Total Operating Revenue (KWD)	19,010	33,870	78.2%
Gross Profit / (Loss) (KWD)	19,010	33,870	78.2%
Return on Average Equity (ROAE)	2.29%	NM	
Return on Average Assets (ROAA)	2.27%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	6,989,551	8,151,998	16.6%
Non-current Assets	2,824,531	2,687,702	(4.8%)
Total Assets	9,814,082	10,839,700	10.5%
Shareholders' Equity*	9,706,213	9,089,355	(6.4%)

Liabilities:

Current Liabilities	61,687	1,701,333	NM
Non-current Liabilities	46,182	49,012	6.1%
Total Liabilities	107,869	1,750,345	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,843.9	P/E (x)	NM
Value (KWD '000)	89.4	P/BV (x)	0.40
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	2.33%
Current Market Capitalization (KWD Million)	3.6	Beta	0.39

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Jul-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest