

Sanam Real Estate Co.
February 23, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	(410,729)	89,579	NM
Earnings Per Share (fils)	(3.39)	0.74	NM
Total Operating Revenue (KWD)	19,944	31,107	56.0%
Gross Profit / (Loss) (KWD)	19,944	31,107	56.0%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.94%	
Return on Average Assets (ROAA)	NM	0.93%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	6,719,685	6,957,896	3.5%
Non-current Assets	2,892,959	2,755,528	(4.8%)
Total Assets	9,612,644	9,713,424	1.0%

Shareholders' Equity*	9,483,372	9,572,951	0.9%
Liabilities:			
Current Liabilities	86,359	91,021	5.4%
Non-current Liabilities	42,913	49,452	15.2%
Total Liabilities	129,272	140,473	8.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	353.2	P/E (x)	51.83
Value (KWD '000)	13.2	P/BV (x)	0.49
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnover	0.29%
Current Market Capitalization (KWD Million)	4.6	Beta	0.46

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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