

Sanam Real Estate Co.

Q1-2021 Financial Results Announcement

Profitability	Q1-2020	Q1-2021	Variance
Net Profit / (Loss) (KWD)	(599,375)	42,219	NM
Earnings Per Share (fils)	(4.94)	0.35	NM
Total Operating Revenue (KWD)	26,800	41,311	54.1%
Net Operating Profit / (Loss) (KWD)	26,800	34,333	28.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-20	31-Mar-21	Variance
Assets:			
Current Assets	4,776,946	3,447,918	(27.8%)
Non-current Assets	5,921,069	7,433,696	25.5%
Total Assets	10,698,015	10,881,614	1.7%
Shareholders' Equity*	8,973,576	9,078,575	1.2%

Liabilities:

Current Liabilities	1,673,353	1,761,800	5.3%
Non-current Liabilities	51,086	41,239	(19.3%)
Total Liabilities	1,724,439	1,803,039	4.56%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	9,967.3	P/E (x)	NM
Value (KWD '000)	466.8	P/BV (x)	0.74
Closing Price (KWD)	0.055	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnover	8.16%
Current Market Capitalization (KWD Million)	6.7	Beta	0.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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