

## Salhia Real Estate Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	5,056,612	2,589,548	(49%)
Earnings Per Share (fils)	8.38	4.29	(49%)
Total Operating Revenue (KWD)	22,268,097	23,098,182	4%
Net Operating Profit / (Loss) (KWD)	17,237,487	17,141,083	(1%)
Return on Average Equity (ROAE)	4.55%	3.05%	
Return on Average Assets (ROAA)	1.65%	1.03%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	22,837,753	25,738,218	13%
Non-current Assets	500,331,946	509,272,672	2%
Total Assets	523,169,699	535,010,890	2%
Shareholders' Equity*	176,401,605	179,736,366	2%

#### Liabilities:

Current Liabilities	33,022,328	28,178,248	(15%)
Non-current Liabilities	313,617,573	326,751,271	4%
Total Liabilities	346,639,901	354,929,519	2%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	207,282.6	P/E (x)	47.07
Value (KWD '000)	86,340.3	P/BV (x)	1.42
Closing Price (KWD)	0.410	Dividend Yield	3.53%
Book Value Per Share (KWD)	0.288	YTD Share Turnove	33.26%
Current Market Capitalization (KWD Million)	255.5	Beta	0.37

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-25

NM: Not Meaningful

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#### Disclosure:

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