

Salbookh Trading Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	(971,735)	(802,414)	17.4%
Earnings Per Share (fils)	(9.57)	(7.91)	17.3%
Total Operating Revenue (KWD)	1,550,588	1,035,009	(33.3%)
Net Operating Profit / (Loss) (KWD)	52,255	(111,656)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	7,447,605	6,573,302	(11.7%)
Non-current Assets	4,500,279	3,916,331	(13.0%)
Total Assets	11,947,884	10,489,633	(12.2%)
Shareholders' Equity*	8,249,790	6,721,847	(18.5%)

Liabilities:

Current Liabilities	3,497,106	3,574,257	2.2%
Non-current Liabilities	200,988	193,529	(3.7%)
Total Liabilities	3,698,094	3,767,786	1.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	32,221.4	P/E (x)	NM
Value (KWD '000)	1,209.0	P/BV (x)	0.54
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.066	YTD Share Turnover	30.70%
Current Market Capitalization (KWD Million)	3.6	Beta	0.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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