

Salbookh Trading Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(409,526)	(463,644)	(13.21%)
Earnings Per Share (fils)	(4.04)	(4.42)	(8.60%)
Total Operating Revenue (KWD)	632,612	132,211	(79.1%)
Net Operating Profit / (Loss) (KWD)	(127,275)	(164,672)	(29.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	7,992,445	6,635,979	(17.0%)
Non-current Assets	1,279,757	583,292	(54.4%)
Total Assets	9,272,202	7,219,271	(22.1%)
Shareholders' Equity*	5,647,793	3,481,570	(38.4%)

Liabilities:

Current Liabilities	3,434,981	3,587,488	4.4%
Non-current Liabilities	189,428	150,213	(20.7%)
Total Liabilities	3,624,409	3,737,701	3.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	48,357.7	P/E (x)	NM
Value (KWD '000)	1,334.4	P/BV (x)	0.62
Closing Price (KWD)	0.021	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnove	46.1%
Current Market Capitalization (KWD Million)	2.2	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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